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Sparkle Roll Group Limited
耀萊集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

SUPPLEMENTAL ANNOUNCEMENT

ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 25 January 2021 in relation to the proposed issue of Convertible Bonds (the “Announcement”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to provide supplemental information on two of the Subscribers as follows:–

Agora

The Chinese name of the beneficial owner of Agora, namely, Lo Shing Choi, Venus is 盧成彩.

Right Time

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Right Time is an open-ended mutual fund established in 2017 for investment purpose. It is controlled by its directors, namely, Mr. Chen Dong, Ms. Xin Zhu and Mr. Xiao Bing. Currently there are 35 investors holding the non-voting participating shares of Right Time with no single investor holding more than 20% of the non-voting shares. The investment portfolio of Right Time mainly comprises bonds and securities in Hong Kong market and was of the size of approximately US\$53.23 million as at 31 December 2020. Investors eligible to subscribe the interest in Right Time must be either institutional or individual professional investors as designated under the Securities and Futures Ordinance (Cap.571) and the minimum investment amount must exceed US\$100,000.

Completion of the Subscription is subject to fulfillment of the conditions precedent under the Subscription Agreement. Accordingly, the Subscription may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Sparkle Roll Group Limited
Zheng Hao Jiang
Co-Chairman

Hong Kong, 1 February 2021

As at the date of this announcement, the Company has four executive Directors, one non-executive Director and six independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Ma Chao, Mr. Zhao Xiaodong and Mr. Zhu Lei. The non-executive Director is Mr. Qi Jian Wei. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Gao Yu, Mr. Lam Kwok Cheong, Mr. Lee Thomas Kang Bor, Mr. Liu Hongqiang and Mr. Liu Xiaoyi.

* *for identification purpose only*