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New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

**TERMINATION OF THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



ELSTONE

ELSTONE SECURITIES LIMITED

Reference is made to the announcement of New Sparkle Roll International Group Limited (the “**Company**”) dated 9 September 2022 in relation to the Placing of new Shares under the General Mandate (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board announces that the Company and the Placing Agent (the “**Parties**”, and each as “**Party**”) entered into a termination agreement on 19 October 2022 (after trading hours) and mutually agreed to terminate the Placing Agreement, pursuant to which (a) the Placing Agreement and the Placing shall be terminated forthwith; (b) the Parties shall forthwith be unconditionally and irrevocably released and discharged from any or all of their respective duties, obligations, responsibilities and functions under the Placing or with respect to the Placing Agreement; (c) the Company shall not have to pay any placing commission or reimbursement to the Placing Agent, and no money dues from either Party to the other Party; and (d) no Party shall have any recourse whatsoever against the other Party under and/or with respect to the Placing Agreement and/or the Placing.

The Board considers that the termination of the Placing Agreement and the Placing has no material adverse impact on the financial position and operations of the Group.

By Order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Co-Chairman

Hong Kong, 19 October 2022

As at the date of this announcement, the Company has four executive Directors and five independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Ma Chao, Mr. Zhao Xiaodong and Mr. Zhu Lei. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Mr. Liu Hongqiang and Mr. Liu Xiaoyi.