

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



New Sparkle Roll International Group Limited
新耀萊國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

**SUPPLEMENTAL ANNOUNCEMENT ON
TERMINATION OF THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



ELSTONE

ELSTONE SECURITIES LIMITED

Reference is made to the announcement of New Sparkle Roll International Group Limited (the “**Company**”) dated 19 October 2022 in relation to the termination of the Placing of new Shares under the General Mandate (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined or referred to in the Announcement.

The Board would like to provide additional information that although all the conditions of the Placing as set out in the Placing Agreement were fulfilled on 26 September 2022, a majority Placee (which would become a substantial shareholder (within the meaning as defined in the Listing Rules) of the Company if the Placing was to proceed) would like to have further time to seek legal advice on the disclosure of its background information and to consider completing the settlement procedures under the Placing. After allowing a couple of days, the Company and the Placing Agent considered that given the uncertainty on the timing for obtaining such information of the Placee and on the Completion, the Company and the Placing Agent mutually agreed to terminate the Placing on 19 October 2022 (after trading hours).

The additional information disclosed in this announcement does not affect any other information contained in the Announcement.

By Order of the Board
New Sparkle Roll International Group Limited
Zheng Hao Jiang
Co-Chairman

Hong Kong, 26 October 2022

As at the date of this announcement, the Company has four executive Directors and five independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Ma Chao, Mr. Zhao Xiaodong and Mr. Zhu Lei. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Mr. Liu Hongqiang and Mr. Liu Xiaoyi.