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**DELAY IN DESPATCH OF THE OFFER DOCUMENT
IN RELATION TO
VOLUNTARY CONDITIONAL CASH OFFERS BY
SHENWAN HONGYUAN CAPITAL (H.K.) LIMITED
ON BEHALF OF SZE CHING LAU
TO ACQUIRE ALL OF THE ISSUED SHARES AND ALL OUTSTANDING
CONVERTIBLE BONDS OF
NEW SPARKLE ROLL INTERNATIONAL GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED BY OR TO BE ACQUIRED BY SZE
CHING LAU AND PARTIES ACTING IN CONCERT WITH HIM) AND TO CANCEL
ALL THE OUTSTANDING SHARE OPTIONS OF NEW SPARKLE ROLL
INTERNATIONAL GROUP LIMITED**

Financial Adviser to the Offeror



Reference is made to the announcement issued by the Offeror on 5 October 2023 in respect of, among other things, the Offers (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DESPATCH OF THE OFFER DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document should normally be posted within 21 days of the date of the Announcement, i.e. 26 October 2023, unless consent to extend such deadline is obtained from the Executive.

As more time is required to (1) process information as stated in the announcement of the Company (as the offeree) dated 17 October 2023 (the “**Offeree Announcement**”) and clarify and update certain information as contained in the Announcement based on the information disclosed in the Offeree Announcement; and (2) prepare and finalise certain information to be included in the Offer Document, including but not limited to the Letter from Shenwan Hongyuan setting out the details and the terms of the Offers, an application has been made for the consent of the Executive, and the Executive has indicated that it is minded to grant its consent, for an extension of the time limit for the despatch of the Offer Document from 26 October 2023 to 24 November 2023.

Further announcement(s) will be made by the Offeror as and when appropriate.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

Sze Ching Lau
Offeror

Hong Kong, 26 October 2023

** For identification purpose only*

Mr. Sze Ching Lau accepts full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The information relating to the Group and the Shareholders (other than the Offeror and the Offeror Concert Parties) in this announcement has been extracted from or based on the published information of the Company, including the Offeree Announcement. The only responsibility accepted by Mr. Sze Ching Lau in respect of such information is for the correctness and fairness of its reproduction or presentation.

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