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## **SZE CHING LAU**

### **VOLUNTARY CONDITIONAL CASH OFFERS TO ACQUIRE ALL OF THE ISSUED SHARES AND ALL OUTSTANDING CONVERTIBLE BONDS OF NEW SPARKLE ROLL INTERNATIONAL GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED BY OR TO BE ACQUIRED BY SZE CHING LAU AND PARTIES ACTING IN CONCERT WITH HIM) AND TO CANCEL ALL THE OUTSTANDING SHARE OPTIONS OF NEW SPARKLE ROLL INTERNATIONAL GROUP LIMITED**

#### **UPDATE ON LEGAL PROCEEDINGS**

Reference is made to the announcement dated 21 February 2024 published by the Offeror in relation to, among other things, update on the legal proceedings and further extension of the Offers pursuant to Rule 15.5 of the Takeovers Code (the “**Third Rule 15.5 Extension Announcement**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Third Rule 15.5 Extension Announcement.

The Offeror wishes to inform the Shareholders that the rolled-up hearing of the leave application and, if leave be granted, the substantive appeal and the application to adduce further evidence on appeal under the Appeal Summons is scheduled on Tuesday, 12 March 2024 at the Court of Appeal at 10 a.m. before two judges. The Executive has granted consent to the Offeror on 23 February 2024 to further extend “Day 60” under Rule 15.5 of the Takeovers Code to a date which is the earliest of (i) the date of the hearing in the Court of Appeal of the Offeror’s application for leave to appeal against the decision, (ii) the date of the substantive hearing in the Court of Appeal of the Offeror’s appeal against the Decision, and (iii) 24 March 2024. Accordingly, the “Day 60” is extended to Tuesday, 12 March 2024.

Further announcement(s) on the status of the appeal and/or the legal proceedings will be made as and when appropriate.

**Shareholders are strongly advised to read the Offer Document and the Forms of Acceptance carefully. Shareholders and/or potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

**Sze Ching Lau**  
*Offeror*

Hong Kong, 26 February 2024

*Mr. Sze Ching Lau accepts full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The information relating to the Group and the Shareholders (other than the Offeror and the Offeror Concert Parties) in this announcement has been extracted from or based on the published information of the Company, including its annual report for the financial year ended 31 March 2023, monthly return of the Company published on the website of the Stock Exchange on 1 February 2024, the next day disclosure return — change in issued share capital of the Company published on the website of the Stock Exchange on 6 February 2024, the Offeree Announcement, the Rule 3.8 Offeree Announcements, the Response Document and the Rule 3.8 announcement published by the Company dated 9 February 2024. The only responsibility accepted by Mr. Sze Ching Lau in respect of such information is for the correctness and fairness of its reproduction or presentation.*

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