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Sparkle Roll Group Limited
耀萊集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

ANNOUNCEMENT
PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made in accordance with the requirements of Rule 13.18 of the Listing Rules.

The board of directors (the "**Board**") of Sparkle Roll Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that on 26 January 2012, the Company as borrower and certain subsidiaries of the Company as guarantors (the "**Guarantors**") have entered into a facility agreement (the "**Facility Agreement**") for a 3-year term loan facility of up to HK$100,000,000 (the "**Facility**") with Standard Chartered Bank (Hong Kong) Limited (the "**Bank**") as lead arranger, original lender, facility agent and security agent to finance the Group's business expansion in trading and distribution of luxury cars, watches, jewellery and fine wines and the Group's working capital requirements.

Under the Facility Agreement, the Company and the Guarantors have undertaken to ensure that:

(a) Mr. Qi Jian Hong (a substantial shareholder and the brother of Mr. Qi Jian Wei, a non-executive director of the Company) shall at all times remain the direct and indirect beneficial owner of not less than 20% of the entire issued share capital of the Company; and

* *for identification purpose only*

(b) Mr. Tong Kai Lap (the chairman and executive director of the Company) and Mr. Qi Jian Hong shall at all times remain able to direct the affairs or policies of the Group.

If the above undertakings are breached, the outstanding balance under the Facility may become due and payable on demand.

Save and except for the matters disclosed above, the Company has no general disclosure obligation under Chapter 13 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Appropriate disclosure will be included in the interim and annual reports of the Company for so long as the obligations continue to exist.

By order of the Board of
Sparkle Roll Group Limited
Tong Kai Lap
Chairman and Executive Director

Hong Kong, 26 January 2012

As at the date of this announcement, the Company has three executive directors, three non-executive directors and three independent non-executive directors. The executive directors are Mr. Tong Kai Lap, Mr. Zheng Hao Jiang and Mr. Zhao Xiao Dong. The non-executive directors are Mr. Zhang Si Jian, Mr. Gao Yu and Mr. Qi Jian Wei. The independent non-executive directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong and Mr. Lee Kang Bor, Thomas.