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New Sparkle Roll International Group Limited

(In Provisional Liquidation)

新耀萊國際集團有限公司

(臨時清盤中)

(Incorporated in Bermuda with limited liability)

(Stock Code: 970)

INSIDE INFORMATION RELATING TO INTERIM INJUNCTION ORDER GRANTED IN FAVOUR OF THE COMPANY TO RESTRAIN RELEVANT PARTIES FROM INTERFERING WITH THE LEGAL PROCEEDINGS IN BERMUDA AND CONTINUED SUSPENSION OF TRADING

This announcement is made by New Sparkle Roll International Group Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 16 April 2024, 22 April 2024, 24 April 2024, 8 May 2024 and 13 May 2024 (the “**Announcements**”) in relation to, among others, the suspension of trading of the shares in the Company (the “**Shares**”); the appointment of joint provisional liquidators to the Company; the poll results of the adjourned special general meeting of the Company held on 23 April 2024 regarding the removal and appointment of directors; and the legal proceedings to dismiss the Bermuda Petition and set aside the appointment of joint provisional liquidators. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

INTERIM INJUNCTION ORDER GRANTED IN FAVOUR OF THE COMPANY TO RESTRAIN RELEVANT PARTIES FROM INTERFERING WITH THE LEGAL PROCEEDINGS IN BERMUDA

Upon the originating summons filed on 13 May 2024 (the “**Originating Summons**”) by the Company and upon the hearing held on 13 May 2024 with action number HCMP 792/2024 before The Honourable Madam Justice Linda Chan (“**Madam Justice Chan**”) in chambers in the High Court of the Hong Kong Special Administrative Region (the “**Hong Kong Court**”) Madam Justice Chan granted an interim injunction order on 13 May 2024 (the “**Injunction**”) against the Defendants (as defined below) restraining them from taking any actions, or causing anything to be done to oppose, obstruct, delay or otherwise interfere with the Set Aside Application made in Bermuda.

The Defendants in the Injunction are Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong, Mr. Zhu Lei, Mr. Choy Sze Chung Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu, Ms. Cheng Bin, Ms. Liu Wenjing and Mr. Li Min (collectively the “**Previous Directors**”), who were removed from their positions as directors of the Company at the Adjourned SGM held on 23 April 2024.

The Injunction will remain in force up to and including 24 May 2024 (the “**Return Date**”), unless before then it is varied or discharged by a further order of the Hong Kong Court.

Further to the Originating Summons, the Company filed a summons on 14 May 2024 (the “**Continuation Summons**”) to the Hong Kong Court which, inter alia, seeks for the Injunction to continue until trial or further order of the Hong Kong Court. The Continuation Summons will be heard before The Honourable Madam Justice Lisa Wong in a hearing on 24 May 2024.

CONTINUING SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 16 April 2024 and will remain suspended until further notice.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Company's securities.

By order of the Board
For and on behalf of
New Sparkle Roll International Group Limited
(In Provisional Liquidation)

Hong Kong, 14 May 2024

As at the date of this announcement, the Company has two executive Directors, one non-executive Director and three independent non-executive Directors. The executive Directors are Dr. Wang Bangyi and Mr. Qiu Peiyuan. The non-executive Director is Mr. You Yiyang. The independent non-executive Directors are Mr. Chan Man Kit, Mr. Li Baochun and Mr. Gao Yafei.