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**New Sparkle Roll International Group Limited**  
**新耀萊國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 970)**

**INSIDE INFORMATION IN RELATION TO  
INJUNCTION ORDER**

This announcement is made by New Sparkle Roll International Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements published by the Company on 18 January 2024, 26 January 2024, 7 February 2024, 22 February 2024 and 12 March 2024, respectively (“**Announcements**”) in relation to voluntary conditional cash offers (“**General Offer**”) made by Shenwan Hongyuan Capital (H.K.) Limited (the “**2<sup>nd</sup> Defendant**”) on 5 October 2023 at HK\$0.9 per share on behalf of Mr. Sze Ching Lau (the “**1<sup>st</sup> Defendant**”, together with the **2<sup>nd</sup> Defendant**, the “**Defendants**”); the injunction granted by the Honourable Mr. Justice Anthony Chan on 18 January 2024 (the “**18 January Injunction Order**”) and the injunction order granted by the Honourable Madam Justice Wong against the **1<sup>st</sup> Defendant** on 6 February 2024 (the “**6 February Injunction Order**”); and the setting aside of the 6 February Injunction Order by the Court of Appeal at the hearing held on 21 February 2024 with costs awarded to the **1<sup>st</sup> Defendant**. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 26 August 2024, the Company received a copy of the Order of Master D. To under which the Company's claim against the 1<sup>st</sup> Defendant in these proceedings under HCA123/2024 (“**These Proceedings**”) be discontinued; and cost of the Company's claim in These Proceedings including costs of this application be paid by the Company to the 1<sup>st</sup> Defendant, to be taxed if not agreed.

On 6 September 2024 and by way of consent between the 1<sup>st</sup> Defendant and the Company, the Company paid a sum of HK\$6,162,303.80 to the 1<sup>st</sup> Defendant as full and final settlement of its costs incurred in relation to These Proceedings.

On the other hand, the Company's claim against the 2<sup>nd</sup> Defendant was discontinued pursuant to the order of the High Court of Hong Kong dated 16 September 2024 and the Company has paid a sum of HK\$400,000 to the 2<sup>nd</sup> Defendant as full and final settlement of its costs in the proceedings. Such sum was summarily assessed by the High Court as the 2<sup>nd</sup> Defendant's costs.

The Board is of the view that the settlement amounts are acceptable having reviewed all the legal documents pertaining to These Proceedings and the payment of the settlement sums will not have any significant adverse impact on the Group's ordinary operations and financial position. The Board would also like to inform the shareholders and potential investors of the Company that, the Injection Orders and These Proceedings have been concluded.

**Shareholders and potential investors of the Company are advised to exercise caution when dealings in the Company's securities.**

By Order of the Board  
**New Sparkle Roll International Group Limited**  
**JU Qinghao**  
*Chairman*

Hong Kong, 20 November 2024

*As at the date of this announcement, the Company has two executive Directors, four non-executive Directors and four independent non-executive Directors. The executive Directors are Mr. JU Qinghao and Mr. QIU Peiyuan. The non-executive Directors are Mr. LI Qingsong, Mr. SZE Ka Ho, Mr. WU Peng and Mr. YOU Yiyang. The independent non-executive Directors are Mr. CHAN Man Kit, Mr. LIAO Kenan, Mr. NG Wai Hung and Ms. WANG Hui.*